

KORNSTEIN VEISZ WEXLER & POLLARD, LLP

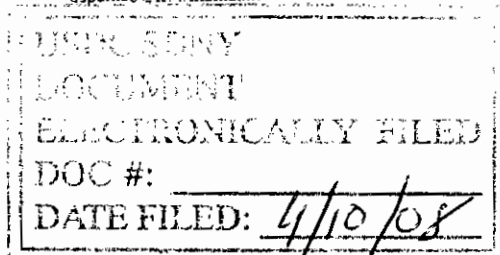
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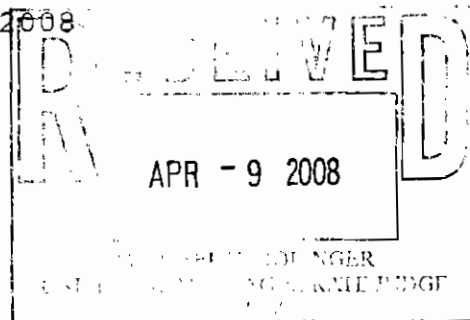
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April 9, 2008

Hon. Michael H. Dolinger
United States Magistrate Judge
Daniel Patrick Moynihan
United States Courthouse
500 Pearl St., Room 1670
New York, NY 10007



**Re: Medici Classics Productions v.
Medici Group LLC, et al., 1:07-cv-9938**

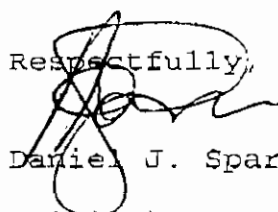
Dear Judge Dolinger:

This matter was conferenced before Your Honor on April 4, 2008. I suggested an amount the defendants would be willing to pay the plaintiff to settle the matter, and the plaintiff suggested a substantially higher number. The defendants were asked to inform the Court by today whether or not they can make a higher offer, one within a range discussed with Your Honor.

While willing to settle this matter, the defendants are unwilling to make an offer within that higher range.

Another conference has been scheduled for this Friday. Though I understood it would take place only if we agreed to meet plaintiff's minimum demand, I will plan to attend unless you determine otherwise.

Respectfully,


Daniel J. Sparaco, Esq.

cc: J. Joseph Bainton, Esq. (by facsimile)
Attorney for Plaintiff

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April 9, 2008

TELECOPY MESSAGE

NAME: HON. MICHAEL H. DOLINGER
COMPANY: UNITED STATES COURTHOUSE
FROM: DANIEL J. SPARACO, ESQ.
RE: Medici Classics Productions v. Medici Group LLC, et al., 1:07-cv-9938

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